



## Electric Forklift Incentive Application

**INSTRUCTIONS:** Fill out application completely and sign. Attach required documentation: all invoices and receipts that show method and dates of payment. Failure to complete this form and provide documentation will result in your application being returned or denied. Incentives will be paid upon proof of invoice, delivery of equipment and processing of application. For the terms and conditions of this incentive program, please see the last page of this form.

**To be eligible for this incentive, the customer must:**

- Be an Entergy electric customer with an account in good standing.
- Purchase or lease a class 1, 2 or 3 electric forklift between Jan. 1, 2017, and Dec. 31, 2018:
  - Electric forklifts must replace an internal combustion unit OR be a first-time forklift purchase OR be an expansion to an existing fleet (electric equipment replacing existing electric equipment does not qualify for this program).
  - Leased electric forklifts are eligible for the full incentive.
  - Used electric forklifts are eligible for a reduced incentive based on the age of the forklift. Used forklifts must be 2015 models or newer.
- Provide all valid invoices and receipts that show dates of payment for all forklifts claimed.
- Submit this incentive application within 90 days of equipment delivery and/or invoice date.

Incentive Applicant Information	
Company Receiving Incentive:	Applicant Is: <input type="checkbox"/> Dealer/Manufacturer <input type="checkbox"/> End-Use Customer
Primary Contact Person for Claims Questions:	
Email Address:	
Street Address:	
City:	
State:	ZIP:
Phone:	

### Customer 1 Information

Company:

Street Address:

City:

State:

ZIP:

### Customer 1 Equipment Information

Purchase Type:  New – Owned     New – Leased     Used, \_\_\_\_\_ Model Year    Charge Type:  Conventional     Rapid/Opportunity

Installation Type:  Replacing Internal Combustion Unit     Expanding Existing Fleet     Installing New Equipment     Replacing Electric Unit (Does Not Qualify)

Please fill out the following. If additional room is needed, please attach a supplemental table with the relevant information.

Quantity	Manufacturer	Class	Model	Serial Number	Cost per Unit	Incentive Amount
					\$	\$
					\$	\$
					\$	\$
					\$	\$
					\$	\$
Total Incentive						\$

### Customer 2 Information

Company:

Street Address:

City:

State:

ZIP:

### Customer 2 Equipment Information

Purchase Type:  New – Owned     New – Leased     Used, \_\_\_\_\_ Model Year    Charge Type:  Conventional     Rapid/Opportunity

Installation Type:  Replacing Internal Combustion Unit     Expanding Existing Fleet     Installing New Equipment     Replacing Electric Unit (Does Not Qualify)

Please fill out the following. If additional room is needed, please attach a supplemental table with the relevant information.

Quantity	Manufacturer	Class	Model	Serial Number	Cost per Unit	Incentive Amount
					\$	\$
					\$	\$
					\$	\$
					\$	\$
					\$	\$
Total Incentive						\$

## Incentive Terms and Conditions

This electric forklift incentive covers up to \$500 (per forklift) of the equipment cost for the installation of a new or used class 1 or class 2 forklift, or up to \$250 (per forklift) for a new or used class 3 forklift, purchased and used by a facility that has electric service billed under an Entergy electric rate. Entergy highly recommends that all associated battery chargers be installed by a licensed electrician in accordance with local municipal codes and permitting procedures, as defined in these terms and conditions. Entergy is offering a limited number of these incentives; availability is subject to overall participation levels. Entergy reserves the right to cancel or modify this incentive program at any time at its sole discretion.

### ELECTRIC FORKLIFT ELIGIBILITY RESTRICTIONS:

- Only Entergy customers with accounts in good standing are eligible for this incentive.
- These incentives are available only for class 1, 2 and 3 electric forklifts, as classified by the Occupational Safety and Health Administration.
- This incentive applies to electric forklifts purchased or installed after Jan. 1, 2017.
- Electric forklifts must replace a gas or propane unit OR be a new addition OR be an expansion to an existing fleet (electric equipment replacing existing electric equipment does not qualify for this program).
- Used electric forklifts are eligible for a reduced incentive based on the age of the forklift. The used forklift must be a 2015 or newer model.
- Leased electric forklifts are eligible for the full incentive.
- All city, county or state government, property owner or business association rules, codes and regulations must be complied with during the installation of the electric forklift battery charger. All necessary permits must be obtained prior to installation.
- Incentive application and supporting documentation must be submitted within 90 days of equipment delivery and/or invoice date.

Failure to comply with any foregoing requirements could result in denial of incentives.

### ENTERGY RESERVES THE RIGHT TO AUDIT YOUR INSTALLATION.

Entergy reserves the right to randomly select a customer for an onsite audit to verify the installation of the incentivized electric forklifts. If you are a dealer, you hereby confirm that you have made the customer aware of the audit, and the customer agrees to such an audit and agrees to grant Entergy access to his or her premises or property, to the extent reasonably necessary to conduct such an audit. If selected for a field audit, the customer will be contacted by an Entergy representative and will grant reasonable access to the installation site during normal business hours or as otherwise agreed between the customer and Entergy. If the field audit discovers that an electric forklift does not comply with the incentive claim form, the incentive may be rescinded.

### ENTERGY IS NOT RESPONSIBLE FOR THE FAILURE OF PURCHASED EQUIPMENT.

Entergy is not a party to any sales transaction between the customer and the manufacturer or dealer. Entergy's liability and responsibility in connection with the Entergy Electric Technology Program shall be strictly limited to the making of certain incentive payments for eligible equipment, and Entergy does not make, will not provide and specifically disclaims any and all representations, warranties, covenants or guarantees whatsoever, express or implied, in connection with the electric forklift or the program itself, including, without limitation, the implied warranties of merchantability and fitness for a particular purpose. Entergy shall in no way be liable or responsible for any equipment installed by, or for any act or omission of, any other entity or individual, including, without limitation, the equipment manufacturer or any electrician, technician or other service provider.

### ENTERGY RESERVES THE RIGHT TO CONTACT YOU AS PART OF ITS ELECTROTECHNOLOGY MARKET RESEARCH AND PROGRAM EVALUATION ACTIVITIES.

Customers and dealers participating in the Entergy Electric Technology Program may be contacted to participate in Entergy's study of electrotechnology charging practices to better understand electrotechnology user charging practices and preferences, improve electrotechnology services and encourage greater electrotechnology deployment.

## Signature and Certification

I CERTIFY THAT THE EQUIPMENT DESCRIBED IN THIS FORM HAS BEEN INSTALLED AT THE SERVICE ADDRESS INDICATED. I AGREE TO THE TERMS AND CONDITIONS STATED IN THIS FORM.

Signature

Date

